

# CONFIDENTIAL PURCHASER PROFILE

## (Corporate Purchaser)

|         |          |
|---------|----------|
| Date:   |          |
| Agent:  |          |
| Source: | Internet |

Company Name: \_\_\_\_\_

Primary Contact(s): \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Business Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Cell/Other Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_

Web Site Address: \_\_\_\_\_

How did you first hear of First Business Brokers, Ltd.<sup>®</sup> \_\_\_\_\_

Description of Acquiring Company: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**PLEASE FEEL FREE TO ATTACH A DETAILED CRITERIA SHEET OR CORPORATE BROCHURE**

| Acquisition Criteria<br>(Target Business/Industry/Market): | Corresponding<br>SIC/Industry Codes: | Geographic Preference: |
|--|--------------------------------------|------------------------|
|  |                                      |                        |
|  |                                      |                        |
|  |                                      |                        |
|  |                                      |                        |
|  |                                      |                        |

| Target            | Low | High | Other Acquisition Criteria/Comments |
|-------------------|-----|------|-------------------------------------|
| Sales:            | \$  | \$   |                                     |
| EBITDA:           | \$  | \$   |                                     |
| Value:            | \$  | \$   |                                     |
| Asset Base:       | \$  | \$   |                                     |
| No. of Employees: |     |      |                                     |

**ALONG WITH THIS COMPLETED FORM, PLEASE PROVIDE US WITH A STATEMENT OF YOUR FIRM'S FINANCIAL CAPABILITIES. THANK YOU.**



**FIRST BUSINESS BROKERS, LTD.<sup>®</sup>**

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