

CONFIDENTIAL PURCHASER PROFILE

(Individual Purchaser)

Date:	_____
Agent:	_____
Source:	www.fbb.com

Name: _____ Spouse / Partner: _____

Mailing Address: _____

Phone (home): _____ Phone (business): _____ Phone (cell): _____

Fax: _____ E-mail: _____ Is it private? Yes No

How did you first hear about First Business Brokers, Ltd.? _____

Are you a United States Citizen? Yes No Desired date to take possession: _____

Reason for acquiring a business: _____ Preferred geographic location: _____

Prior business experience/education: _____

Have you ever owned a business before? _____

If yes, what type? _____

What type of business would interest you? 1) _____ 2) _____ 3) _____

Desired annual income: \$ _____

Will anyone assist you in operating the business? _____ If yes, relationship? _____

FINANCIAL INFORMATION

(As a prospective purchaser of a business, you will be receiving detailed and proprietary financial information, including business income tax returns. Prior to receiving this information, First Business Brokers, Ltd.® and its clients require that you indicate your financial capabilities both below and on other side of this form. This information will remain confidential until you approve its release to lenders or other necessary parties.)

What is the MAXIMUM amount you have allocated for a DOWN PAYMENT? \$ _____

SOURCE of down payment? _____ Present NET WORTH? \$ _____

Is down payment available today? _____ If not, when will it become available? _____

Are additional sources of financing in place? _____ If yes, describe: _____

Bank References:	Institution	Relationship Manager	Branch Location	Phone

PLEASE COMPLETE ADDITIONAL FINANCIAL INFORMATION ON THE OTHER SIDE

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- Continued -

Note: If this information is not completed, detailed information on specific businesses will not be available to you.

Assets		Income	
Cash (on hand and in bank)	\$	Salary	\$
Publicly Traded Securities		Dividends and Interest	
Accounts, Loans, and Notes Receivable		Bonuses and Commissions	
Cash Surrender Value of Life Insurance		Real Estate Income	
Value of Businesses Owned		Other Income (itemize):	
Value of Home			
Value of Other Real Estate			
Retirement Plans		Total Income:	\$
Automobiles (How many? _____)		Other Key Financial Information:	
Household Furnishings / Personal Effects			
Other Assets (itemize):			
Total Assets:	\$		
Liabilities:			
Notes Payable	\$		
Home Mortgage			
Other Real Estate Loans			
Credit Card Balances			
Other Liabilities (itemize):			
Total Liabilities:	\$		
NET WORTH:	\$		

Have you ever filed bankruptcy? Yes No If yes, when? _____

Describe the circumstances: _____

What type? Chapter 7 Chapter 11

Credit Reporting Score (if you know) _____ Other credit issues? _____

The undersigned hereby acknowledges and certifies that the preceding information is true and correct to the best of his/her knowledge.

Signature: _____ Signature: _____

Date: _____ Date: _____